

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL	
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>BCPE Derby (DE) SPV, LP</u> <hr/> (Last) (First) (Middle) C/O BAIN CAPITAL PRIVATE EQUITY, LP 200 CLARENDON STREET <hr/> (Street) BOSTON MA 02116 <hr/> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 12/12/2024	3. Issuer Name and Ticker or Trading Symbol <u>Waystar Holding Corp. [WAY]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	23,936,936	D ⁽¹⁾	

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

1. Name and Address of Reporting Person* <u>BCPE Derby (DE) SPV, LP</u> <hr/> (Last) (First) (Middle) C/O BAIN CAPITAL PRIVATE EQUITY, LP 200 CLARENDON STREET <hr/> (Street) BOSTON MA 02116 <hr/> (City) (State) (Zip)

1. Name and Address of Reporting Person* <u>BCPE Derby (DE) SPV (GP), LLC</u> <hr/> (Last) (First) (Middle) 200 CLARENDON STREET <hr/> (Street) BOSTON MA 02116 <hr/> (City) (State) (Zip)

Explanation of Responses:

1. On December 12, 2024, BCPE Derby (DE) SPV, LP ("Derby SPV Investor") received 23,936,936 shares of Common Stock (the "Shares") in a transaction wherein BCPE Derby

Investor, LP distributed the Shares to Bain Capital Fund XI, L.P. ("Fund XI"), and then Fund XI immediately contributed the Shares to Derby SPV Investor.

BCPE Derby (DE) SPV,
LP, By: BCPE DERBY
(DE) SPV (GP), LLC, its
general partner, By: Bain
Capital Fund XI, L.P. its
member, By: Bain Capital 12/16/2024
Partners XI, L.P. its
general partner, By: Bain
Capital Investors, LLC, its
manager, By: /s/ David
Humphrey,

BCPE DERBY (DE) SPV
(GP), LLC, its general
partner, By: Bain Capital
Fund XI, L.P. its member,
By: Bain Capital Partners 12/16/2024
XI, L.P. its general partner,
By: Bain Capital Investors,
LLC, its manager, By: /s/
David Humphrey, Title:
Authorized Signatory

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.